

**Resolution No. 388/2008
of the Polish Financial Supervision Authority
of 17 December 2008**

concerning the security register specimen of mortgage bond

On the basis of Article 24 Section 6 of the act of 29 August 1997 on mortgage bonds and banks (Journal of Laws No. 99, item 919 of 2003 as amended ²⁹) it is resolved as follows:

§ 1. It is resolved as follows:

- 1) mortgage security register specimen for mortgage bonds, which constitutes Annex No. 1 to the resolution,
- 2) security register specimen for mortgage bonds, which constitutes Annex No. 2 to the resolution.

§ 2. The resolution No. 5/2002 of the Bank Supervisory Authority of 18 November 2002 concerning the specification of the security register specimen for mortgage bonds (Official Journal of the Bank Supervisory Authority No. 18, item 45).

§ 3. The Resolution enters into force on 1 January 2009.

For and on behalf of the Polish Financial Supervision Authority
Chairman of the Polish Financial Supervision Authority
Stanisław Kluza

**Annex No. 1 to the Resolution No. 388/2008
of the Polish Financial Supervision
Authority
of 17 December 2008**

Name of a mortgage bank

Security register for mortgage bonds - PART A

| Sequence number | File reference of a bank | Basic identification data of an encumbered property ¹ | Bank and mortgage property value | a) bank's receivables ² b) value for issue of mortgage bonds ³ | a) receivables' interest rate b) a repayment of receivables capital | Comments of a trustee | a) date of entry and signature of the trustee b) date of removal and signature of the trustee |
|-----------------|--------------------------|--|----------------------------------|---|--|-----------------------|--|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 |
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²⁹ Amendments to the consolidated text of this Act were published in the Journal of Laws of 2005. No. 184, item 1539, No. 249, item 2104, 2006 No. 157, item 1119.

Security register for mortgage bonds - PART B

| Sequence number | File reference of a bank | Basic identification data of a hedging instrument ⁴ | Basic identification data of a transaction counterparty ⁵ | Nominal value of the reference instrument in hedging ⁶ | The maturity of a hedging instrument ⁷ | Comments of a trustee | a) date of entry and signature of the trustee b) date of removal and signature of a trustee |
|-----------------|--------------------------|--|--|---|---|-----------------------|--|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 |
| | | | | | | | |
| | | | | | | | |

¹ It is specified in particular: property type, location, plot registration number, land and mortgage register number and specification of the court keeping it.

² In the case of debts in foreign currency, its value in PLN according to the average exchange rate published by the NBP on the date the loan is specified.

³ The value calculated in accordance with Article 18 Section 3 of the Act on mortgage bonds and banks is specified. In the case of debts in foreign currency, its value in PLN according to the average exchange rate published by the NBP on the date preceding the registry entry is specified.

⁴ It is specified in particular the name of a hedging instrument meeting the conditions set out in Article 35a. 3 of the Act of 29 September 1994 on Accounting (Journal of Laws of 2002 No. 76, item. 694, as amended.), the date of the transaction.

⁵ In particular the name and address of the counterparty is indicated.

⁶ In the case of a base instrument in a foreign currency, its value in PLN according to the average exchange rate published by the NBP on the transaction date is specified.

⁷ The transaction maturity is specified.

**Annex no. 2 to Resolution No. 388/2008
of the Polish Financial Supervision Authority
of 17 December 2008**

Name of a mortgage bank

Security register for public mortgage bonds - PART A

| Sequence number | File reference of a bank | Basic identification data of a debtor ¹ | Basic identification data of a guarantor or an underwriter ² | a) bank's receivables ³ b) value for issue of public mortgage bonds ⁴ | a) receivables' interest rate b) a repayment of receivables capital | Comments of a trustee | a) date of entry and signature of the trustee b) date of removal and signature of a trustee |
|-----------------|--------------------------|--|---|--|--|-----------------------|--|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 |
| | | | | | | | |
| | | | | | | | |

Security register for public mortgage bonds - PART B

| Sequence number | File reference of a bank | Basic identification of a hedging instrument ⁵ | Basic identification data of a transaction counterparty ⁶ | Nominal value of the reference instrument in hedging ⁷ | The maturity of a hedging instrument ⁸ | Comments of a trustee | a) date of entry and signature of the trustee b) date of removal and signature of a trustee |
|-----------------|--------------------------|---|--|---|---|-----------------------|--|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 |
| | | | | | | | |
| | | | | | | | |

¹ In particular the name and address of the counterparty is indicated.

² In particular the name and address of the guarantor or underwriter is indicated.

³ In the case of debts in foreign currency, its value in PLN according to the average exchange rate published by the NBP on the date the loan is specified.

⁴ The value calculated in accordance with Article 18 Section 3 of the Act on mortgage bonds and banks is specified. In the case of debts in foreign currency, its value in PLN according to the average exchange rate published by the NBP on the date preceding the registry entry is specified.

⁵ It is specified in particular financial instrument for the security meeting the conditions set out in Article. Paragraph 35a. 3 of the Act of 29 September 1994 on Accounting (Journal of Laws of 2002 No. 76, item. 694, as amended.), the date of the transaction.

⁶ In particular the name and address of the counterparty is indicated.

⁷ In the case of a base instrument in a foreign currency, its value in PLN according to the average exchange rate published by the NBP on the transaction date is specified.

⁸ The transaction maturity is specified.